

Table 1. The Healthcare Supply Chain Top 25 for 2012

| 2012 Rank | Company Name             | Three-Year Wtd. ROA (2009-2011) <sup>1</sup> | One-Year, EOY Inv. Turns (2011) <sup>2</sup> | Bond Rating <sup>3</sup> | Truven Health Analytics Percentile Score <sup>4</sup> | Peer Opinion <sup>5</sup> (70 Voters) | Gartner Opinion <sup>5</sup> (17 Voters) | Composite Score <sup>6A,6B</sup> |
|-----------|--------------------------|----------------------------------------------|----------------------------------------------|--------------------------|-------------------------------------------------------|---------------------------------------|------------------------------------------|----------------------------------|
| 1         | Cardinal Health          | 4.1%                                         | 13.1                                         |                          |                                                       | 957                                   | 290                                      | 8.59                             |
| 2         | Mayo Foundation          |                                              |                                              | AA                       | 98.8                                                  | 549                                   | 249                                      | 7.66                             |
| 3         | BD                       | 12.8%                                        | 3.0                                          |                          |                                                       | 805                                   | 272                                      | 7.18                             |
| 4         | Intermountain Healthcare |                                              |                                              | AA+                      | 67.1                                                  | 609                                   | 195                                      | 6.79                             |
| 5         | Owens & Minor            | 6.0%                                         | 9.6                                          |                          |                                                       | 645                                   | 217                                      | 6.52                             |
| 6         | Abbott                   | 8.4%                                         | 4.7                                          |                          |                                                       | 778                                   | 211                                      | 6.38                             |
| 7         | Johnson & Johnson        | 10.7%                                        | 3.2                                          |                          |                                                       | 739                                   | 192                                      | 6.02                             |
| 8         | Novartis                 | 8.0%                                         | 3.2                                          |                          |                                                       | 399                                   | 272                                      | 5.58                             |
| 9         | Mercy (MO)               |                                              |                                              | AA-                      | 27.1                                                  | 490                                   | 221                                      | 5.58                             |
| 10        | Geisinger Health System  |                                              |                                              | AA                       | 94.2                                                  | 409                                   | 122                                      | 5.52                             |
| 11        | McKesson                 | 4.2%                                         | 11.5                                         |                          |                                                       | 459                                   | 136                                      | 5.23                             |
| 12        | AmerisourceBergen        | 4.4%                                         | 14.2                                         |                          |                                                       | 508                                   | 82                                       | 5.20                             |
| 13        | Pfizer                   | 4.7%                                         | 1.9                                          |                          |                                                       | 381                                   | 266                                      | 5.05                             |